

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	MCM Mechanical Corp.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	22-3398732	
4. Debtor's address	Principal place of business 1248 Sussex Turnpike C-2 Randolph, NJ 07869 Number, Street, City, State & ZIP Code Morris County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor MCM Mechanical Corp.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

2382**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor MCM Mechanical Corp. Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in this district?** *Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

---

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

---

<b>14. Estimated number of creditors</b>	<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000
--	--	--	---

---

<b>15. Estimated Assets</b>	<input checked="" type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
-----------------------------	---	--	--

---

<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input checked="" type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
----------------------------------	---	--	--

Debtor MCM Mechanical Corp.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 18, 2023  
MM / DD / YYYY

**X** /s/ George Barnard  
Signature of authorized representative of debtor

George Barnard  
Printed name

Title President

**18. Signature of attorney**

**X** /s/ Russell Warren Jr.  
Signature of attorney for debtor

Date September 18, 2023  
MM / DD / YYYY

Russell Warren Jr.  
Printed name

The Law Office of Russell S Warren Jr  
Firm name

473 Sylvan Avenue  
Englewood Cliffs, NJ 07632  
Number, Street, City, State & ZIP Code

Contact phone (201) 503-0773

Email address mail@rwarrenlaw.com

NJ  
Bar number and State

**Fill in this information to identify the case:**

Debtor name MCM Mechanical Corp.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 18, 2023

**X** /s/ George Barnard

Signature of individual signing on behalf of debtor

George Barnard

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name MCM Mechanical Corp.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 12,659.31

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 12,659.31

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 12,894.56

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 180,712.20

4. **Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 193,606.76

**Fill in this information to identify the case:**Debtor name MCM Mechanical Corp.United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Valley National Bank Payroll Checking 0650 \$753.963.2. Valley National Bank Checking 9619 \$565.35**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,319.31**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

Debtor	<u>MCM Mechanical Corp.</u>		Case number (If known)	<u></u>	
	Name				
11a. 90 days old or less:	<u>2,993.00</u>	-	<u>2,993.00</u>	= ....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>666.40</u>	-	<u>666.40</u>	= ....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>2,112.00</u>	-	<u>2,112.00</u>	= ....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>300.00</u>	-	<u>300.00</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>21,231.51</u>	-	<u>21,231.51</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>33,596.31</u>	-	<u>33,596.31</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>2,050.00</u>	-	<u>2,050.00</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>529.85</u>	-	<u>529.85</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>356.56</u>	-	<u>356.56</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>13,234.07</u>	-	<u>13,234.07</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>2,527.19</u>	-	<u>2,527.19</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>125.00</u>	-	<u>125.00</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>490.17</u>	-	<u>490.17</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		



Debtor	<u>MCM Mechanical Corp.</u>		Case number (If known)	<u></u>	
	Name				
11b. Over 90 days old:	<u>318.86</u>	-	<u>318.86</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>12,300.00</u>	-	<u>12,300.00</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>5,730.08</u>	-	<u>5,730.08</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>2,834.34</u>	-	<u>2,834.34</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>275.00</u>	-	<u>275.00</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>3,994.25</u>	-	<u>3,994.25</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>2,161.80</u>	-	<u>2,161.80</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>3,000.00</u>	-	<u>3,000.00</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>2,139.01</u>	-	<u>2,139.01</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>1,200.00</u>	-	<u>1,200.00</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>241.07</u>	-	<u>241.07</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>1,456.19</u>	-	<u>1,456.19</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>485.93</u>	-	<u>485.93</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

Debtor MCM Mechanical Corp. Case number (If known) \_\_\_\_\_  
Name

11b. Over 90 days old: 1,517.50 - 1,517.50 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 890.00 - 890.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 300.00 - 300.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 250.00 - 250.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 880.00 - 880.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 250.00 - 250.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 250.00 - 250.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 1,750.00 - 1,750.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 400.00 - 400.00 =.... \$0.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

**General description**

**Date of the last  
physical inventory**

**Net book value of  
debtor's interest  
(Where available)**

**Valuation method used  
for current value**

**Current value of  
debtor's interest**

19. **Raw materials**

Debtor MCM Mechanical Corp. Case number (If known) \_\_\_\_\_  
Name

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

Fire Sprinklers and  
miscellaneous parts

\$1,000.00 Comparable sale \$1,000.00

Fire Sprinklers and  
miscellaneous parts  
(Sprinkler heads, etc)

\$0.00 Comparable sale \$1,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$2,000.00

24. **Is any of the property listed in Part 5 perishable?**

☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> Three (3) work stations which include Desk and chairs	\$0.00		\$0.00
Six (6) 4 foot horizontal file cabinets \$25.00 per cabinet	\$0.00		\$150.00
Three (3) standard size file cabinets \$30.00 each	\$0.00		\$90.00
Stand Alone Book Shelves 2 wood - \$50.00 each 2 metal \$50.00 each	\$0.00		\$200.00

Debtor MCM Mechanical Corp. Case number (If known) \_\_\_\_\_  
Name

Break Room Table (Round) with  
four (4) chairs \$0.00 \$50.00

Warehouse Steel racks \$0.00 \$2,000.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

Computers (2) Age - 5 + years old \$0.00 \$200.00

Laser Printer  
4 + years old \$0.00 \$200.00

Telephone System  
Yealink Four (4) extensions \$0.00 \$200.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$3,090.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. 2011 Ford E-250 Van  
Mileage 240,534 + miles Unknown Comparable sale \$1,500.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Miscellaneous HVAC Supplies and Parts \$0.00 \$1,000.00

Debtor MCM Mechanical Corp. Case number (if known) \_\_\_\_\_  
Name

<u>Electric Scissor Lift</u>	<u>\$0.00</u>	<u>N/A</u>	<u>\$2,000.00</u>
<u>Lincoln Welding Machine</u>	<u>\$0.00</u>		<u>\$1,000.00</u>
<u>Two (2) Miscellaneous tool boxes - Knack</u>	<u>\$0.00</u>		<u>\$750.00</u>
<u>Cooper PVC and Black Pipe Pex Victaulic Fitting and Miscellaneous pipes</u>	<u>\$0.00</u>		<u>\$0.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$6,250.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor MCM Mechanical Corp. Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$1,319.31	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$2,000.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$3,090.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$6,250.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$12,659.31	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$12,659.31

**Fill in this information to identify the case:**

Debtor name MCM Mechanical Corp.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☐ Yes. Fill in all of the information below.

Debtor name MCM Mechanical Corp.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known)

12/15

### Part 1: List All Creditors with PRIORITY Unsecured Claims

- Is the claim subject to offset? ☒ No ☐ Yes



Debtor	MCM Mechanical Corp. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

  

3.4	<b>Nonpriority creditor's name and mailing address</b> City Erectors, Inc. 44 Fairfield Place Caldwell, NJ 07006  Date(s) debt was incurred <u>July 26, 2023</u> Last 4 digits of account number <u>ical</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,400.00
3.5	<b>Nonpriority creditor's name and mailing address</b> Cooper Electric Supply Co. 444 Route 46 Fairfield, NJ 07004  Date(s) debt was incurred <u>December 1, 2015</u> Last 4 digits of account number <u>ical</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,243.83
3.6	<b>Nonpriority creditor's name and mailing address</b> Delta Mechanical Systems, Inc. 1192 Goffle Road Hawthorne, NJ 07506  Date(s) debt was incurred <u>May 25, 2017</u> Last 4 digits of account number <u>1375</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,342.49
3.7	<b>Nonpriority creditor's name and mailing address</b> Dua Electrical Contractors 177 Fornelius Avenue Clifton, NJ 07013  Date(s) debt was incurred <u>December 22, 2015</u> Last 4 digits of account number <u>ical</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,720.89
3.8	<b>Nonpriority creditor's name and mailing address</b> Enterprise HVAC Supply Unknown  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$299.60
3.9	<b>Nonpriority creditor's name and mailing address</b> Enterprise Sheet Metal Works LLC 701 Main Street Belleville, NJ 07109  Date(s) debt was incurred <u>September 21, 2016</u> Last 4 digits of account number <u>ical</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,150.00
3.10	<b>Nonpriority creditor's name and mailing address</b> Federated Insurance PO Box 95231 Chicago, IL 60694  Date(s) debt was incurred <u>July 13, 2023</u> Last 4 digits of account number <u>7547</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,409.60
3.11	<b>Nonpriority creditor's name and mailing address</b> Horizon PO Box 10130 Newark, NJ 07101  Date(s) debt was incurred <u>June 1, 2023</u> Last 4 digits of account number <u>1967</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,032.54

Debtor	MCM Mechanical Corp. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

  

3.12	<b>Nonpriority creditor's name and mailing address</b> Jersey Central Power & Light PO Box 3687 Akron, OH 44309  Date(s) debt was incurred <u>July 2023</u> Last 4 digits of account number <u>7253</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102.51
3.13	<b>Nonpriority creditor's name and mailing address</b> Luce Schwab & Kase, Inc. 9 Gloria Lane Box 779 Caldwell, NJ 07007  Date(s) debt was incurred <u>July 8, 2021</u> Last 4 digits of account number <u>0828</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,674.36
3.14	<b>Nonpriority creditor's name and mailing address</b> Malanga Construction Co., Inc. 10-B Madison Road Fairfield, NJ 07004  Date(s) debt was incurred <u>November 12, 2015</u> Last 4 digits of account number <u>5137</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,450.00
3.15	<b>Nonpriority creditor's name and mailing address</b> McMaster-Carr PO Box 7690 Chicago, IL 60680  Date(s) debt was incurred <u>January 11, 2016</u> Last 4 digits of account number <u>0900</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$334.31
3.16	<b>Nonpriority creditor's name and mailing address</b> Metro Supply Company 12 Andrews Drive Little Falls, NJ 07424  Date(s) debt was incurred <u>January 21, 2016</u> Last 4 digits of account number <u>8834</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$580.73
3.17	<b>Nonpriority creditor's name and mailing address</b> Mountain Ridge Business Park LLC 119 Littleton Road Suite 100 Parsippany, NJ 07054  Date(s) debt was incurred <u>April 2023</u> Last 4 digits of account number <u>ical</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,459.16
3.18	<b>Nonpriority creditor's name and mailing address</b> MV Controls, Inc. 111 Canfield Avenue Suite A-13 Randolph, NJ 07869  Date(s) debt was incurred <u>February 6, 2012</u> Last 4 digits of account number <u>5990</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,081.73

Debtor	MCM Mechanical Corp. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

  

<b>3.19</b>	<b>Nonpriority creditor's name and mailing address</b> NJ Natural Gas 1415 Wyckoff Road PO Box 1464 Belmar, NJ 07719  Date(s) debt was incurred <u>May 1, 2023</u> Last 4 digits of account number <u>6123</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54.97
<b>3.20</b>	<b>Nonpriority creditor's name and mailing address</b> Optimum 12-20 River Road Fair Lawn, NJ 07410  Date(s) debt was incurred <u>July, 2023</u> Last 4 digits of account number <u>4038</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$318.67
<b>3.21</b>	<b>Nonpriority creditor's name and mailing address</b> Praxair Distribution, Inc. PO Box 382000 Pittsburgh, PA 15250  Date(s) debt was incurred <u>July 3, 2016</u> Last 4 digits of account number <u>7886</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,614.99
<b>3.22</b>	<b>Nonpriority creditor's name and mailing address</b> SH Technical Services, Inc. PO Box 7820 Edison, NJ 08818  Date(s) debt was incurred <u>October 3, 2016</u> Last 4 digits of account number <u>9250</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$335.55
<b>3.23</b>	<b>Nonpriority creditor's name and mailing address</b> Tim and Karen Medical  Date(s) debt was incurred <u>May 2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,306.44
<b>3.24</b>	<b>Nonpriority creditor's name and mailing address</b> Verizon PO Box 408 Newark, NJ 07101  Date(s) debt was incurred <u>July 28, 2023</u> Last 4 digits of account number <u>0001</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$658.89
<b>3.25</b>	<b>Nonpriority creditor's name and mailing address</b> Viking Supply Net 2333 International Street Columbus, OH 43228  Date(s) debt was incurred <u>August 19, 2016</u> Last 4 digits of account number <u>2118</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,436.65
<b>3.26</b>	<b>Nonpriority creditor's name and mailing address</b> Weidener Construction 9-12 12th Street Fair Lawn, NJ 07410  Date(s) debt was incurred <u>February 28, 2021</u> Last 4 digits of account number <u>NOWN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,200.00

Debtor MCM Mechanical Corp. Case number (if known) \_\_\_\_\_

Name

**3.27** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,919.04**  
 White & Shauger Inc.  
 435 Straight Street  
 PO Box 2695  
 Paterson, NJ 07509  
☐ Contingent  
☒ Unliquidated  
☐ Disputed  
 Date(s) debt was incurred January 14, 2016 **Basis for the claim:** Trade debt  
 Last 4 digits of account number M500 Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 12,894.56
5b. +	\$ 180,712.20
5c.	\$ 193,606.76

**Fill in this information to identify the case:**

Debtor name MCM Mechanical Corp.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

*Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Tenant Lease for 1248  
Sussex Turnpike,  
Building C,  
Unit 2, Randolph, NJ  
07869

State the term remaining

5 MONTHS

List the contract number of any government contract

Mountain Ridge Business Park  
333 Route 46  
Suite 201  
Mountain Lakes, NJ 07046

**Fill in this information to identify the case:**

Debtor name MCM Mechanical Corp.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor**

**Column 2: Creditor**

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name MCM Mechanical Corp.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

For year before that:  
From 01/01/2021 to 12/31/2021

**Sources of revenue**  
Check all that apply

☒ Operating a business

☐ Other \_\_\_\_\_

**Gross revenue**  
(before deductions and exclusions)

\$848,571.00

For the fiscal year:  
From 01/01/2020 to 12/31/2020

☒ Operating a business

☐ Other \_\_\_\_\_

\$861,885.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
Check all that apply

3.1. American Express  
PO Box 98135  
El Paso, TX 79998

6/19/2023  
6/30/2023/1  
9/2023

\$35,246.65

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

Debtor MCM Mechanical Corp.

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Dodge Industries 1061 Holland Road Simpsonville, SC 29681	6/28/2023	\$9,280.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Mountain Ridge Business Park vs. MCM Mechanical Corp.Int MRS-LT-001071-23	Contract	Morris- Special Civil Park - Landlord Tenant 56 Washington Street  Morristown, NJ 07963	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**



Debtor MCM Mechanical Corp.

Case number (if known) \_\_\_\_\_

☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss

Value of property lost

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.Who was paid or who received the transfer?  
Address

If not money, describe any property transferred

Dates

Total amount or value

11.1. Englewood Cliffs  
473 Sylvan Avenue  
Englewood Cliffs, NJ 07632

Attorney Fee

\$3,500.00

Email or website address  
mail@rwarrenlaw.comWho made the payment, if not debtor?  
Paid for by George Barnard, Officer of Company**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.Who received transfer?  
Address

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor MCM Mechanical Corp. Case number (if known) \_\_\_\_\_

☒ Does not apply

Address

Dates of occupancy  
From-To

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Does debtor still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Debtor MCM Mechanical Corp.

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address	Date of service From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor MCM Mechanical Corp.

Case number (if known) \_\_\_\_\_

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
George Barnard	208 Teaneck Road Barnegat, NJ 08005	President and Sole Member of MCM Mechanical Corp.	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

**Name of the parent corporation****Employer Identification number of the parent corporation**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

**Name of the pension fund****Employer Identification number of the pension fund**

Debtor MCM Mechanical Corp. Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 18, 2023

/s/ George Barnard  
Signature of individual signing on behalf of the debtor

George Barnard  
Printed name

Position or relationship to debtor President

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
District of New Jersey**

In re MCM Mechanical Corp.

Debtor(s)

Case No.

Chapter

7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>3,500.00</u>
Prior to the filing of this statement I have received .....	\$	<u>3,500.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 338.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): Paid for by George Barnard, Officer of Company

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]  
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 18, 2023

Date

/s/ Russell Warren Jr.

Russell Warren Jr.

Signature of Attorney

The Law Office of Russell S Warren Jr

473 Sylvan Avenue

Englewood Cliffs, NJ 07632

(201) 503-0773 Fax:

mail@rwarrenlaw.com

Name of law firm

**United States Bankruptcy Court  
District of New Jersey**

In re MCM Mechanical Corp.

Debtor(s)

Case No. \_\_\_\_\_

Chapter

7

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 18, 2023

/s/ George Barnard

George Barnard/President

Signer/Title

Aaron & Company  
PO Box 52500  
Newark, NJ 07101

American Express  
PO Box 981535  
El Paso, TX 79998

Atlantic Kritch  
1608 Wyckoff Road  
Farmingdale, NJ 07727

City Erectors, Inc.  
44 Fairfield Place  
Caldwell, NJ 07006

Cooper Electric Supply Co.  
444 Route 46  
Fairfield, NJ 07004

Delta Mechanical Systems, Inc.  
1192 Goffle Road  
Hawthorne, NJ 07506

Dua Electrical Contractors  
177 Fornelius Avenue  
Clifton, NJ 07013

Enterprise HVAC Supply  
Unknown

Enterprise Sheet Metal Works LLC  
701 Main Street  
Belleville, NJ 07109

Federated Insurance  
PO Box 95231  
Chicago, IL 60694

Horizon  
PO Box 10130  
Newark, NJ 07101

Internal Revenue Service Small Business

Jersey Central Power & Light  
PO Box 3687  
Akron, OH 44309

Luce Schwab & Kase, Inc.  
9 Gloria Lane Box 779  
Caldwell, NJ 07007



Malanga Construction Co., Inc.  
10-B Madison Road  
Fairfield, NJ 07004

McMaster-Carr  
PO Box 7690  
Chicago, IL 60680

Metro Supply Company  
12 Andrews Drive  
Little Falls, NJ 07424

Mountain Ridge Business Park  
333 Route 46 Suite 201  
Mountain Lakes, NJ 07046

Mountain Ridge Business Park LLC  
119 Littleton Road Suite 100  
Parsippany, NJ 07054

MV Controls, Inc.  
111 Canfield Avenue Suite A-13  
Randolph, NJ 07869

NJ Natural Gas  
1415 Wyckoff Road PO Box 1464  
Belmar, NJ 07719

Optimum  
12-20 River Road  
Fair Lawn, NJ 07410

Praxair Distribution, Inc.  
PO Box 382000  
Pittsburgh, PA 15250

SH Technical Services, Inc.  
PO Box 7820  
Edison, NJ 08818

Tim and Karen Medical

Verizon  
PO Box 408  
Newark, NJ 07101

Viking Supply Net  
2333 International Street  
Columbus, OH 43228

Weidener Construction  
9-12 12th Street  
Fair Lawn, NJ 07410

White & Shauger Inc.  
435 Straight Street PO Box 2695  
Paterson, NJ 07509

**United States Bankruptcy Court  
District of New Jersey**

In re MCM Mechanical Corp.

Debtor(s)

Case No.

Chapter

7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MCM Mechanical Corp. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 18, 2023

Date

/s/ Russell Warren Jr.

Russell Warren Jr.

Signature of Attorney or Litigant  
Counsel for MCM Mechanical Corp.

The Law Office of Russell S Warren Jr

473 Sylvan Avenue  
Englewood Cliffs, NJ 07632  
(201) 503-0773 Fax:  
mail@rwarrenlaw.com